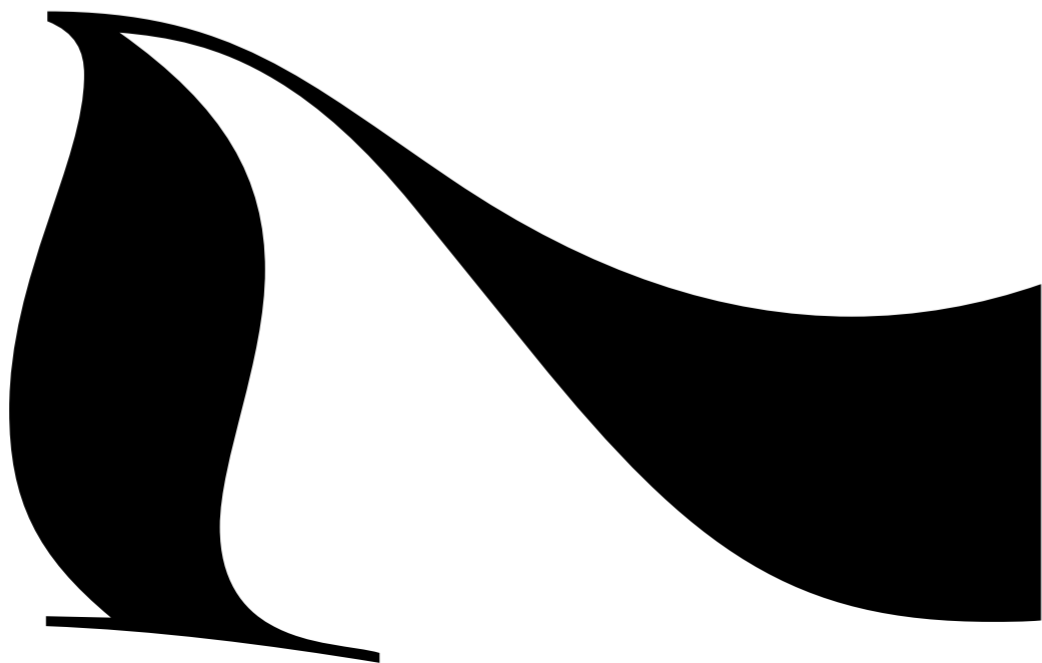


Find your opportunity

Unfold this poster for a breakdown of Cornwall and the Isles of Scilly's ten key sectors and the opportunities they offer.

If you're curious to learn more, please get in touch.

cioslep.com



Cornwall and the Isles of Scilly are home to hundreds of marine businesses, from the small to the internationally renowned.

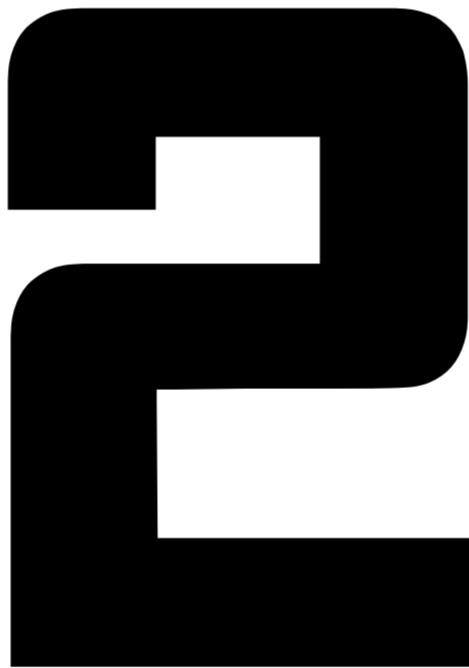
We have 300 miles of coastline, deep natural harbours and access to the Atlantic, allowing us to host the world's most advanced site for testing offshore energy technology.

And over the years we've developed the skills, infrastructure and organisations to compete at a global level, with the sector generating £500 million of our region's gross domestic product.

Cornwall is primed to become the UK's centre for space science, travel and satellite launch.

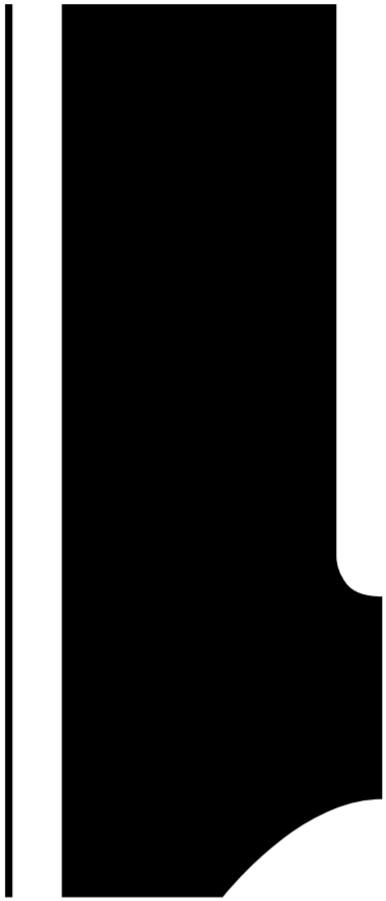
We already have a leading satellite station.

And our airport's the perfect place for the UK's new spaceport, which could generate £180 million and 500 jobs by 2030.



Between 2011 and 2015, the number of creative firms in Cornwall and the Isles of Scilly rose by 26%. Compare that to the national average of 11%.

To help fuel our creative economy, we're preparing the next generation through Falmouth University, one of the top arts universities in the UK.



Cornwall and the Isles of Scilly have one of the best wind resources in Europe and the best solar in the UK.

Our renewable sector grew by 550% from 2010 to 2016, providing 32% of the region's energy.

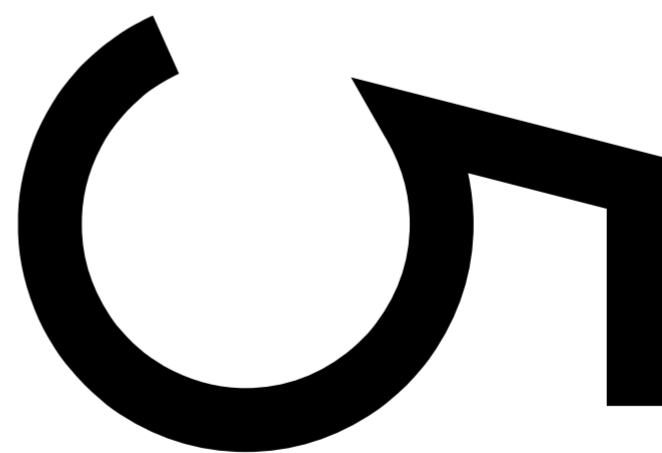
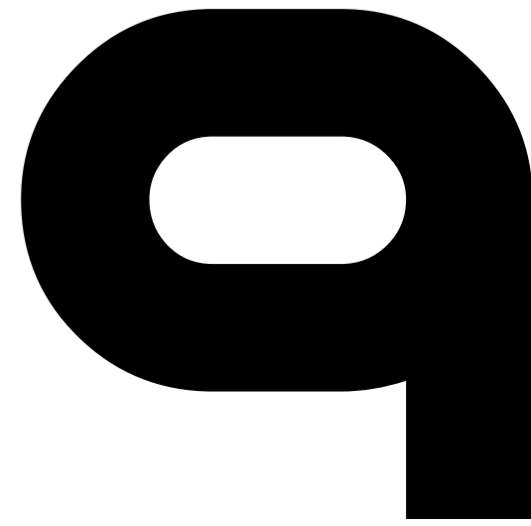
And we're currently commissioning and exploring projects, such as geothermal, wave and tidal, and a virtual energy marketplace, that will radically change the way we generate, use and distribute energy.



Cornwall Airport Newquay is the fastest growing airport in the UK.

We have a range of innovative assets, such as the Aerohub Enterprise Zone, Goonhilly Earth Station and the ambition for Spaceport Cornwall.

And with room for physical expansion, uncongested airspace, and ties to the South West Aerospace cluster, our aviation sector is growing rapidly.



Our agri-food industry turns over £1.5 billion a year.

Over 80% of Cornwall and the Isles of Scilly is dedicated to agri-food, flourishing in the mild climate and above-average rainfall.

This bedrock industry feeds value into the regional and national supply chain through key sub-sectors such as dairy.

Tourism contributes nearly £127 billion annually to the UK economy.

And growth is projected at 3.8% each year through to 2025.

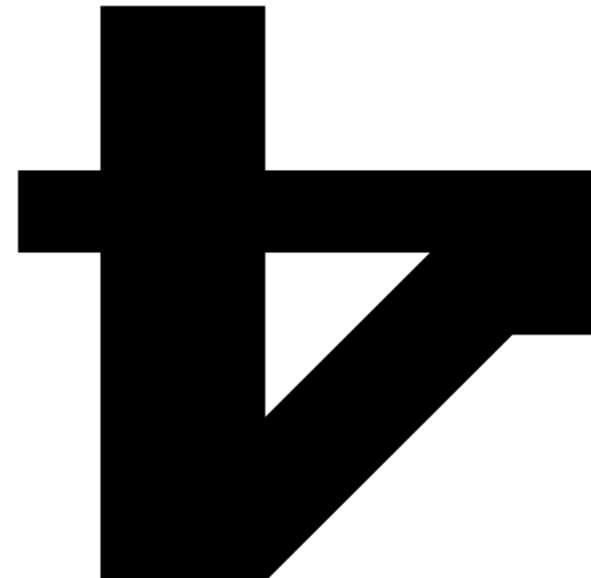
Cornwall and the Isles of Scilly attract four million UK staying trips each year, and visitors spend around £2 billion.

By tapping into a global audience we can help the tourism sector realise its full potential.

Cornwall and the Isles of Scilly are home to one of the fastest growing tech clusters in the country.

We had 51% turnover growth from 2011 to 2015, bringing in £39 million in gross value added.

Our investment into superfast fibre-based broadband provides strong and resilient connectivity across our region.



We can use technology to revolutionise healthcare.

By 2020, an estimated 25% of all healthcare services will be delivered remotely; we can use this emerging sector to both modernise our system and meet the demands of a global market.

With our world-class digital economy, a streamlined decision-making process and renowned academic institutions, Cornwall and the Isles of Scilly provide the perfect environment for eHealth innovators to grow their businesses and transform the health sector.



Cornwall and the Isles of Scilly are one of the top ten producers of china clay in the world.

We produce over a million tonnes of it each year, and it's just one of more than 20 valuable minerals in which the region is rich; lithium may be our next big opportunity.

Our mining sector is also leading in areas such as surveying and scientific analysis, with the entire sector bringing in £70 million a year in gross value added.

